



"With endless choices of diamonds"

SHEETAL DIAMONDS LIMITED

Diamond & Diamond Jewellery Manufacturer & Exporters

Dated: 13th JULY 2023

To,
The Manager (CRD)
Bombay Stock Exchange Limited (BSE)
P. J. Towers,
2nd Floor, Dalal Street,
Mumbai – 400 023
Script Code: 530525

Dear Sir/Madam,

Sub: Submission of Reconciliation of the Share Capital Audit

We hereby submit the Reconciliation of the Share Capital Audit for the quarter ended 30th June, 2023.

Kindly take the same on record and acknowledge the receipt.

Thanking You,
Yours Faithfully

FOR SHEETAL DIAMOND LIMITED

VINOD
TRIKAMLAL
SHAH

Digitally signed by
VINOD TRIKAMLAL
SHAH
Date: 2023.07.13
18:58:06 +05'30'

VINOD TRIKAMLAL SHAH
MANAGING DIRECTOR
DIN: 01859634

Reconciliation of Share Capital Audit Report- Equity shares for the Quarter ended 30th June, 2023[As per Regulation 76 of the SEBI (Depositories & Participants) Regulations, 2018]

To,
The Board of Directors
SHEETAL DIAMONDS LIMITED
BW - 2030, BHARAT DIAMOND BOURSE, BKC,
BANDRA EAST, MUMBAI 400051

I have examined the Register of Members, beneficiary details furnished by the Depositories and other records/ documents maintained by **SHEETAL DIAMONDS LIMITED** (hereinafter referred to as “the Company”) and its Registrars and Share Transfer Agents, SATELLITE CORPORATE SERVICES PVT.LTD, for issuing this certificate, in accordance with Circular No. D&CC/ FITTC/ CIR-16/ 2002 dated December 31, 2002 issued by the Securities and Exchange Board of India.

In my opinion and to the best of my knowledge and according to the information and explanations given to me and based on such verification as considered necessary, I hereby certify as follows:

1. For the quarter ended:	30 th June, 2023
2. ISIN:	INE786J01025
3. Face Value:	Rs. 5/- Per Shares
4. Name of the Company:	SHEETAL DIAMONDS LIMITED
5. Registered office address:	BW - 2030, BHARAT DIAMOND BOURSE, BKC, BANDRA EAST, MUMBAI – 400051
6. Correspondence address:	BW - 2030, BHARAT DIAMOND BOURSE, BKC, BANDRA EAST, MUMBAI - 400051
7. Telephone & Fax Nos. Tel:	Tel. No. :- 022-23893412,40102666
8. Email Id:	accounts@sheetaldiamonds.com
9. Name of the Stock Exchanges where the Company’s Securities are listed:	Bombay Stock Exchange

	Number of shares	% of Total Issued Capital
10. Issued Capital:	1,00,00,000	100
11. Listed Capital (Exchange wise): (As per company records)	1,00,00,000	100
12. Held in dematerialized form in N .S.D.L:	27,50,477	27.50
13. Held in dematerialized form in C.D.S.L:	60,87,523	60.88
14. Physical:	11,62,000	11.62
15. Total No. of shares (12+13+14):	1,00,00,000	100%

16. Reason for difference, if any: Difference between (10 &11) and (11&15) is : N:A

17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars* **	No. of shares	Applied / not applied for listing	Listed on Stock Exchange (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In principal approval pending for SE (Specify names)
Nil	Nil	Nil	Nil	Nil	Nil	Nil

NOT APPLICABLE

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Education Forefeiture, Any other (to specify).

18. Register of Members is updated (Yes/No):
If not, updated up to which date.

Yes

19. Reference of previous quarter with regards to excess dematerialized shares, if any: N.A.

20. Has the company resolved the matter mentioned in point no. 19 above in current quarter?
If not, reason why? N.A.

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat requests	No. of requests	No. of shares	Reason for delay
Confirmed after 21 days	Nil	Nil	Nil
Pending for more than 21 days	Nil	Nil	Nil

22. Name, Telephone & Fax no. of the Compliance Officer of the Company:

Name: Mr. Jai Dilip Shrimankar
Tel. 022-23893412, 40102666.
Fax: NA

23. Name, Telephone & Fax no. of the Auditor of the Company:

Name: **M/s. Shravan A. Gupta & Associates,**
Company Secretaries.
A-102, Surya Kiran Society, Near HDFC Bank,
Opp. Jain Temple, Borivali (west) Mumbai-400092
Cell No.9594541306, fax: 022-281847742

Appointment of common agency for share registry work, if yes, name & address:

Name: SATELLITE CORPORATE SERVICES PVT. LTD.
Address: Office no. A/106-107, Dattani Plaza, East West Compound,
Andheri - Kurla Rd, Safed Pul, Saki Naka, Mumbai,
Maharashtra 400072
Tel: 022-28520461/462

24. Any other detail that the CA/CS may like to provide (e.g. BIFR Company, delisting form SE, etc.....): NIL.

For Shravan A. Gupta & Associates
Company Secretary




Shravan Gupta
ACS: 27484 CP No. 9990
PEER REVIEW CERTIFICATE NO.:2140/2022
UDIN: A027484E000604984
Place: Mumbai.
Date: 13th July, 2023